

# Erick Mokaya

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## **EDUCATION**

**Stockholm School of Economics (Handelshögskolan I Stockholm)**

**Stockholm, Sweden**

*Master of Science in Finance*

*August 2019 to date*

- Courses: International Financial Reporting; Portfolio Choice & Asset Pricing; Fixed Income, and Corporate Finance; Applied Financial Econometrics.

**Mälardalen University**

**Västerås, Sweden**

*Master of Science in Applied Mathematics (Financial Engineering)*

*2014 - 2017*

- Courses: Portfolio Theory, Analytical Finance, Java in Finance, Optimization and Time Series.

## **PROFESSIONAL EXPERIENCE**

**Mälardalen University**

**Västerås, Sweden**

*Adjunct Lecturer*

*2017 - 2019*

- Designed course content, delivered lectures and conducted assessments in undergraduate courses in accounting, microeconomics and statistics, mostly in English and occasionally in Swedish.

**Carn Capital**

**Oslo, Norway**

*Financial Analyst Summer Intern*

*2015 - 2016*

- Developed Carn Capital's short-selling strategy from scratch. Created screeners using data from Bloomberg to establish potential fundamental and forensic shorts.
- Analyzed specific investment opportunities (Eight long & short Nordic companies). Wrote and presented investment theses to Carn's investment committee.

**Chania Frontiers (CF)**

**Nairobi, Kenya**

*Accountant*

*2013 - 2014*

- Created and maintained accounting systems and internal controls for CF, a start-up real estate developer.
- Conducted regular accounts and financial statement analysis and reported findings to the CEO and improved debtor collections by 50%.

## **LEADERSHIP**

- Head of the consumer staples sector at the Stockholm School of Economics Student fund where I am in charge of 10 analysts.
- Manages a team of four to develop The Transcript (<http://theweeklytranscript.com>), a weekly capital markets newsletter with over 4,000 subscribers and an open rate of 35%.
- Mentoring and advising Mälardalen University teams representing the university in the CFA research challenge finals in Sweden in 2018, 2019 and 2020.
- Led a university team of five in preparing and presenting an investment research report on Atlas Copco at the 2015 CFA Research challenge finals in Sweden.
- Elected class representative (Msc. Finance class of 2021) in a class of 90 students.

## **SKILLS & PERSONAL INTERESTS**

*Language:* English (Fluent), Swedish (Intermediate) and Swahili (Native).

*Professional:* Completed CFA Level III (June 2018)

*Technical Skills:* Good working knowledge of Factset and Bloomberg. Proficient in Excel and PowerPoint. Programming in R (Intermediate level) and Java (Beginner level)

*Interests:* Playing soccer (right-back), running 5km (best time: 21:36) and boogie-woogie dancing.